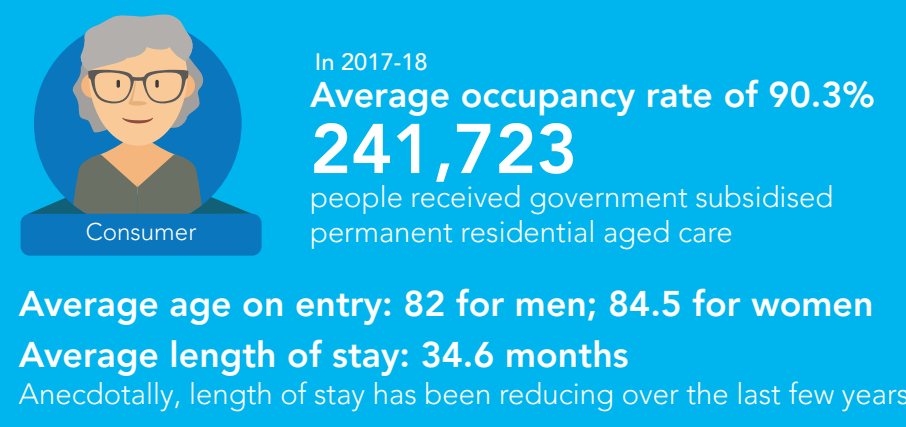
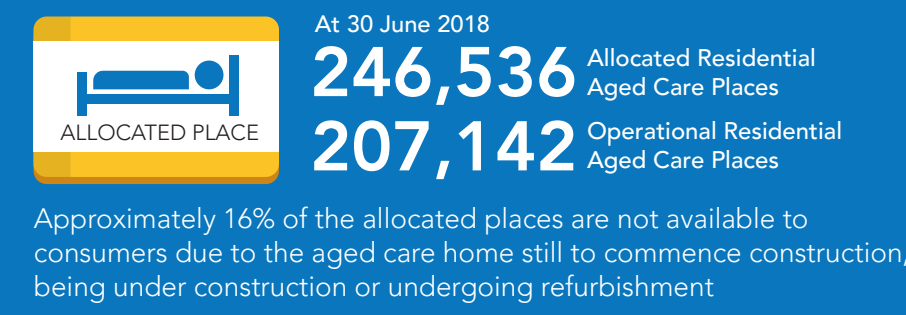
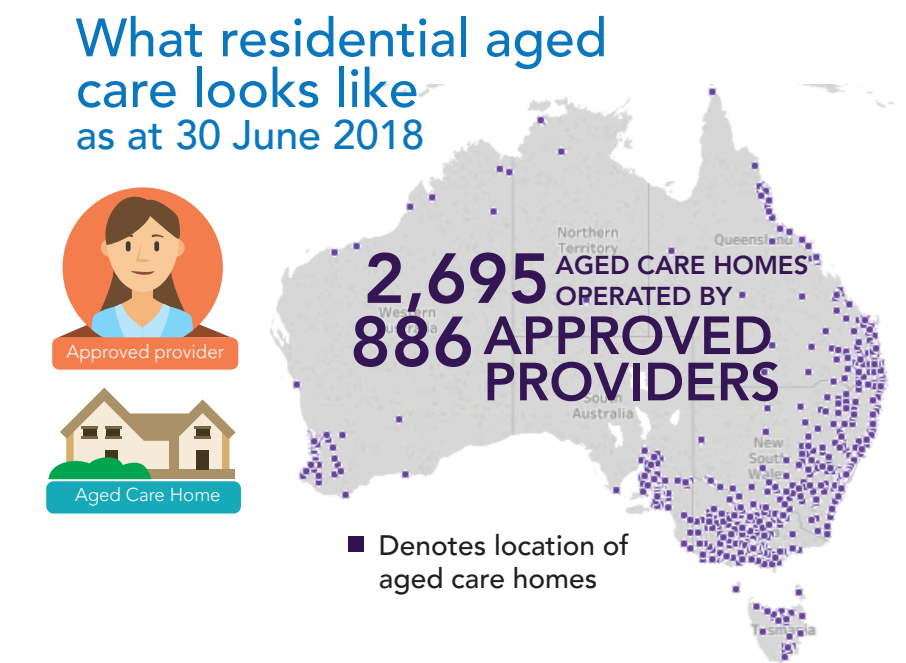


The case for change

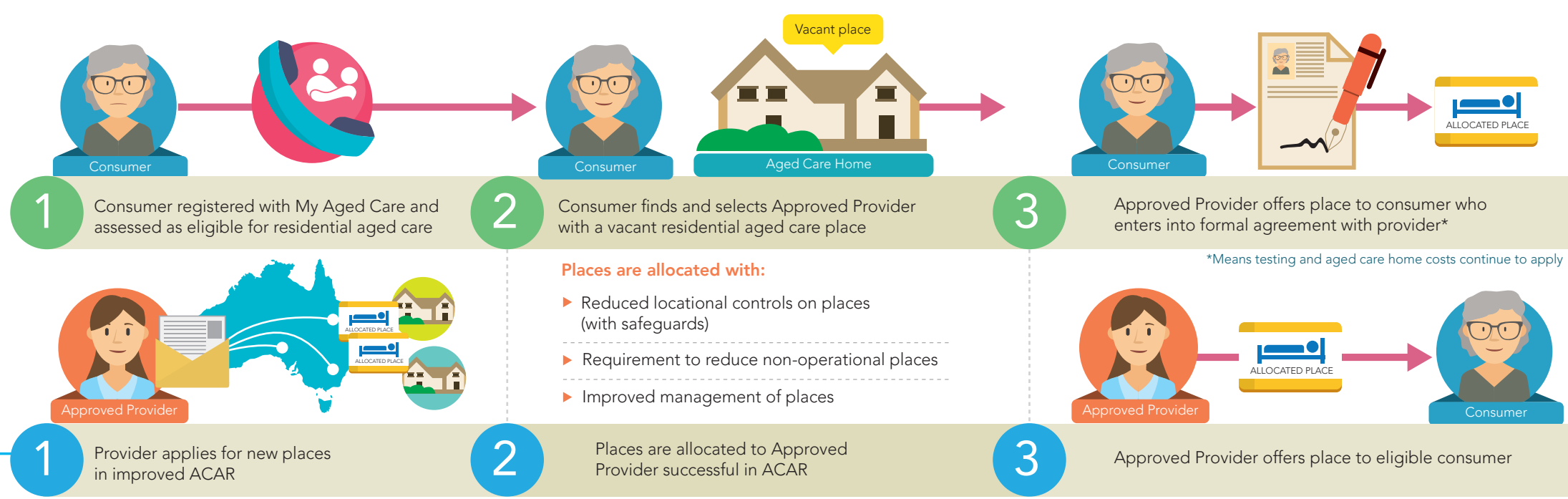
- Limited choice as consumers can only select providers which have an available allocated place.
- Administratively burdensome for providers to obtain places through the Aged Care Approvals Round (ACAR) & manage their allocation of places.
- Constraints on the market as providers cannot easily build or expand into other geographical areas in response to consumer demand.



Design principles

- Provide opportunities for a more consumer driven market
- Maintain or improve access to residential aged care and residential respite, including in rural, regional & remote areas, thin markets & for vulnerable consumers
- Facilitate an adaptable and viable sector, with continued growth & financial investment
- Must be financially sustainable for all stakeholder groups
- Complement future reforms in residential aged care & aged care more broadly

Model 1: Improve the ACAR & places management



Model 2: Assign residential aged care places to consumers (instead of providers)

